

# Numis

**Numis Securities Limited**  
The London Stock Exchange Building  
10 Paternoster Square  
London EC4M 7LT  
+44 (0)20 7260 1000  
[www.numis.com](http://www.numis.com)

***STRICTLY PRIVATE AND CONFIDENTIAL***

The Directors  
Ultra Electronics Holdings plc  
35 Portman Square  
London  
United Kingdom  
W1H 6LR

16 August 2021

Dear Sirs / Madams,

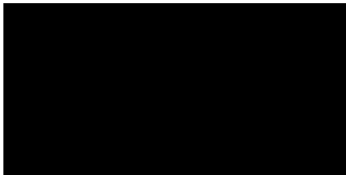
**Recommended cash offer for the entire issued and to be issued share capital of Ultra Electronics Holdings plc by Cobham Ultra Acquisitions Limited (the “Acquisition”)**

We refer to the announcement pursuant to Rule 2.7 of the City Code of Takeovers and Mergers to be issued on or around 16 August 2021 in connection with the Acquisition (the “**2.7 Announcement**”).

We hereby confirm that we have given and not withdrawn our consent to the issue of the 2.7 Announcement with the inclusion therein of references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of **Numis Securities Limited**