

Numis

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STRICTLY PRIVATE AND CONFIDENTIAL

The Directors
Ultra Electronics Holdings plc
35 Portman Square
London
United Kingdom
W1H 6LR

14 September 2021

Dear Sirs / Madams,

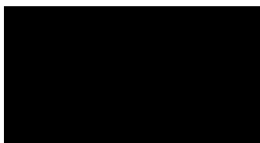
Recommended cash offer for the entire issued and to be issued share capital of Ultra Electronics Holdings plc (“Ultra”) by Cobham Ultra Acquisitions Limited (the “Acquisition”)

We refer to the letters to be sent to participants of Ultra’s share plans in accordance with Rule 15 of the City Code on Takeovers and Mergers (the “**Rule 15 Letters**”).

We hereby confirm that we have given and not withdrawn our consent to the publication of the Rule 15 Letters with the inclusion therein of references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of **Numis Securities Limited**