

10 June 2022

**Ultra Electronics Holdings plc
("Ultra" or the "Company")**

Poll Results for AGM 2022

Ultra Electronics Holdings plc held its Annual General Meeting ("AGM") at 10:30 today at the Company's registered office at 35 Portman Square, London W1H 6LR. A poll was conducted on each Resolution and all Resolutions were passed by the requisite majority.

The voting results for the Resolutions tabled at the meeting are as follows:

Resolution	For		Against		Total Votes Cast	% Issued Share Capital Voted	Votes Withheld*	
	Number of Votes	% of Votes	Number of Votes	% of Votes				
ORDINARY RESOLUTIONS (requiring a simple majority of votes cast to be carried)								
01	To receive the 2021 Annual Report	26,218,150	99.99%	2,784	0.01%	26,220,934	36.53	382,508
02	To approve the Directors' Remuneration Report	23,906,715	95.09%	1,233,494	4.91%	25,140,209	35.03	1,463,233
03	To re-elect Ms. G. Gopalan	23,838,841	89.70%	2,738,113	10.30%	26,576,954	37.03	26,488
04	To re-elect Ms. V. Hull	23,726,124	89.27%	2,850,724	10.73%	26,576,848	37.03	26,594
05	To re-elect Lt Gen (Ret) K W Hunzeker	23,842,135	89.71%	2,734,863	10.29%	26,576,998	37.03	26,444
06	To re-elect Mr. S. Pryce	26,519,764	99.79%	57,084	0.21%	26,576,848	37.03	26,594
07	To re-elect Mr. W. A. Rice	23,015,079	87.15%	3,392,119	12.85%	26,407,198	36.79	196,244

08	To re-elect Mr. M. J. Sclater	26,487,019	99.66%	89,589	0.34%	26,576,608	37.03	26,834
09	To re-elect Mr. D. J. Shook	23,703,257	89.19%	2,873,501	10.81%	26,576,758	37.03	26,684
10	To re-appoint Deloitte as Auditors	26,073,882	98.05%	519,632	1.95%	26,593,514	37.05	9,928
11	To authorise the Directors to agree auditor's remuneration	26,251,383	98.76%	330,666	1.24%	26,582,049	37.04	21,393
12	To authorise Directors to allot shares	26,075,848	98.11%	501,028	1.89%	26,576,876	37.03	26,566
SPECIAL RESOLUTIONS (requiring 75% of votes cast to be carried)								
13	To dis-apply pre-emption rights - 5%	26,462,556	99.76%	62,620	0.24%	26,525,176	36.96	78,266
14	To dis-apply pre-emption rights - additional 5% in certain circumstances	26,298,550	98.86%	303,126	1.14%	26,601,676	37.06	1,766
15	To authorise the Company to purchase its own shares	26,271,928	99.33%	176,255	0.67%	26,448,183	36.85	155,259
16	To permit General Meetings to be called on 14 days' notice	25,638,538	96.38%	964,103	3.62%	26,602,641	37.06	801

**A vote withheld is not a vote in law and is not counted towards votes cast "For" or "Against" a resolution.*

The total voting rights of the Company as at 6.30pm on 8 June 2022, the day on which shareholders had to be on the register in order to be eligible to vote, was 71,773,636.

In accordance with Listing Rule 9.2.2E, Resolutions 3-5 inclusive and Resolutions 7 and 9 were approved by: (a) the shareholders of the Company; and (b) the independent shareholders of the Company.

A copy of the full voting results will be available on the Company's website www.ultra.group and, in accordance with Listing Rule 9.6.2, the full text of the resolutions passed at the AGM can be found in the Notice of AGM dated 18 May 2022 which is also available on the Company's website and from the National Storage Mechanism at <https://data.fca.org.uk/#/nsm/nationalstoragemechanism>.

Enquiries:

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About Ultra:

Ultra provides application-engineered solutions in the key elements of mission critical and intelligent systems. Through innovative problem solving, using sustainable capabilities, and evolving technologies, we deliver outstanding solutions to our customers' most complex problems in defence, security, critical detection and control environments.

www.ultra.group